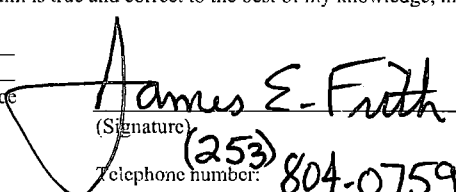


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <b>META MATERIALS, INC.</b>	Case Number: <b>24-50792</b>	<b>RECEIVED AND FILED DEC - 9 2024</b>  <b>U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</b>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  <b>JAMES E. FRITH 2809 K St. SE AUBURN, WA 98002-7767</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: <b>Home: (253) 804-0759 Cell: (253) 347-3290</b>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor:  <b>43X-59Z01</b>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <b>Merrill EDGE, FL9-802-03-05 P.O. Box 40486 Jacksonville, FL 32203 Telephone Number: (877) 653-4732</b>	3. Date Equity Interest was acquired:  <b>MMAT 11/21/2022 - 6/9/2023 See attached documentation.</b>	
4. Total amount of member interest: <b>160 shares MMAT @ post-R/S</b>	5. Certificate number(s): <b>?</b>	
6. Type of Equity Interest: <b>NOT including shares sold at a loss. See attached docs.</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <b>Investor</b>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)  I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <b>James E. Frith</b> Title: <b>mc.</b> Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between; align-items: center; margin-top: 20px;"> <div style="text-align: center;">               (Signature)              Telephone number: <b>(253) 804-0759</b> </div> <div style="text-align: center;"> <b>12/5/24</b>              (Date)              email: <b>j.frith@comcast.net</b> </div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

**PROOF OF INTEREST SUPPLEMENTAL INFORMATION:****CASE: 24-50792, META MATERIALS, INC.****FOR: JAMES E. FRITH****BROKER: Charles SCHWAB****ACCT #: 4001-6950****TRANSACTIONS [MMAT Pre-Reverse Split]:**

11/21/2022	Purchased 200 shares @ \$2.155	= \$431.00	
11/21/2022	Purchased 630 shares @ \$2.1757	= \$1,370.69	
11/25/2022	Purchased 290 shares @ \$1.875	= \$543.75	
2/2/2023	Purchased 60 shares @ \$1.0299	= \$61.79	
6/27/2023	<b>SOLD ALL 1,180 shares @ 0.18075</b>	<b>= +\$213.12</b>	<b>[LOSS \$2,194.11]</b>

**BROKER: Merrill EDGE****ACCT #: 43X-59Z01****TRANSACTIONS [MMAT Pre-Reverse Split]: 33,440 shares BOUGHT - 17,440 SOLD = 16,000 HELD**

11/22/2022	Purchased 640 shares @ \$2.0593	= \$1,317.95	
11/22/2022	Purchased 430 shares @ \$2.025	= \$870.75	
11/28/2022	Purchased 230 shares @ \$1.89	= \$434.70	
11/28/2022	Purchased 55 shares @ \$1.91	= \$105.05	
1/19/2023	Purchased 470 shares @ \$0.9548	= \$448.76	
2/2/2023	Purchased 3,850 shares @ \$1.04	= \$4,004.00	
2/17/2023	Purchased 1,600 shares @ \$0.711	= \$1,138.56	
3/15/2023	SOLD 1,275 shares @ \$0.5151	= +\$656.74	<b>[LOSS: \$250.55]</b>
4/17/2023	Purchased 11,800 shares @ \$0.2196	= \$2,591.42	
5/17/2023	Purchased 8,100 shares @ \$0.2250	= \$1,822.50	
5/30/2023	SOLD LIFO 10,000 shares @ \$0.2565	= +\$2,565.96	<b>[GAIN: \$326.18]</b>
6/9/2023	Purchased 6,265 shares @ \$0.2445	= \$1,531.74	
7/10/2023	SOLD 6,165 shares @ \$0.1917	= +\$1,181.83	<b>[LOSS: \$4,786.72]</b>

**TOTAL REALIZED LOSSES on 18,620 shares MMAT: \$6,905.20 (Schwab \$2,194.11 + Merrill \$4,711.09)****TOTAL SHARES CURRENTLY HELD POST-REVERSE SPLIT: 160 shares of MMATQ**

Current holdings \$ MMATQ



MR JAMES E FRITH

Account Number: 43X-59Z01

## YOUR CMA ASSETS

November 01, 2024 - November 29, 2024

## CASH/MONEY ACCOUNTS

Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.62	0.62		.62		

## EQUITIES

Description	Symbol	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income
<del>FINANCIAL INSTITUTIONS</del>	<del>FINANCIAL INSTITUTIONS</del>	<del>500.0000</del>	<del>2,788.45</del>	<del>2.15</del>	<del>1,075.00</del>	<del>(1,713.45)</del>	<del>(1,713.45)</del>
META MATERIALS INC REGISTERED SHS	MMATQ	160.0000	5,149.92	0.0610	9.76	(5,140.16)	
<del>TECHNOLOGY</del>	<del>TECHNOLOGY</del>	<del>22.0000</del>	<del>955.00</del>	<del>31.6000</del>	<del>695.20</del>	<del>(259.80)</del>	<del>(259.80)</del>
<b>TOTAL</b>			8,886.03		1,724.96	(7,161.07)	

Equity Cost Basis details are available on the Statements and Documents page of [www.merrilledge.com](http://www.merrilledge.com).

## LONG PORTFOLIO

	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
<b>TOTAL</b>	8,886.65	1,725.58	(7,161.07)		

## YOUR CMA TRANSACTIONS

## REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	Gains/(Losses) This Statement	Gains/(Losses) Year to Date
Subtotal (Short-Term)							(549.50)
<b>TOTAL</b>							(549.50)

\* - Excludes transactions for which we have insufficient data

## OPEN ORDERS EQUITIES

Date	Transaction	Quantity	Description	Price	Qualifier	Price	Qualifier
08/05	ORDER	3,300.00	FINANCIAL INSTITUTIONS	2.15	MARKET		

+



Account No.  
43X-59Z01

Taxpayer No.  
[REDACTED]

Page  
7 of 9

MR JAMES E FRITH

## 2023 TAX REPORTING STATEMENT

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2023 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011, Mutual Funds acquired on or after January 1, 2012, Option Transactions and less complex debt securities acquired on or after January 1, 2014, and more complex debt securities and options issued as part of a debt instrument acquired on or after January 1, 2016. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 1099-B

### 2023 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

(OMB NO. 1545-0715)

1a. Description of Property	1b. Date Acquired	1c. Date Sold or Disposed	1d. Proceeds	1e. Cost Basis	1f. Accrued Market Discount	1g. Wash Sale Loss Disallowed	Gain or Loss
<b>SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2 - Box 6 Net Proceeds</b>							
<b>COVERED TRANSACTIONS - Cost basis reported to IRS - Form 8949, Part I, (A)</b>							
[REDACTED]	CUSIP Number	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	CUSIP Number	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	CUSIP Number	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
META MATERIALS INC	CUSIP Number	59134N104					
1275.0000 Sale	02/17/23	03/15/23	656.74	907.29	0.00	0.00	(250.55)
1900.0000 Sale	04/17/23	05/30/23	487.53	417.28	0.00	0.00	70.25
8100.0000 Sale	05/17/23	05/30/23	2,078.43	1,822.50	0.00	0.00	255.93
430.0000 Sale	11/22/22	07/10/23	82.13	870.75	0.00	0.00	(788.62)
640.0000 Sale	11/22/22	07/10/23	122.24	1,317.95	0.00	0.00	(1,195.71)
230.0000 Sale	11/28/22	07/10/23	43.93	434.70	0.00	0.00	(390.77)
55.0000 Sale	11/28/22	07/10/23	10.50	105.05	0.00	0.00	(94.55)
470.0000 Sale	01/19/23	07/10/23	89.77	448.76	0.00	0.00	(358.99)
2175.0000 Sale	02/02/23	07/10/23	415.42	2,262.00	0.00	0.00	(1,846.58)
2165.0000 Sale	06/09/23	07/10/23	417.84	529.34	0.00	0.00	(111.50)
Security Subtotal			4,404.53	9,115.62	0.00	0.00	(4,711.09)

17,440 of 33,440 shares of MMAT sold for a loss of \$4,711.09 in 2023.  
16,000 remaining shares are now held as 160 shares of MMATQ post-reverse split.


Schwab One® Account of  
JAMES E. FRITHAccount Number  
4001-6950Statement Period  
June 1-30, 2023

## Realized Gain or (Loss) (continued)

Short Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
META MATLS INC: MMAT	1,180.0000	multiple	06/27/23	213.12	2,407.23	(2,194.11)
<b>Total Short Term</b>				<b>464.98</b>	<b>6,124.63</b>	<b>(5,659.65)</b>
<b>Total Realized Gain or (Loss)</b>				<b>464.98</b>	<b>6,124.63</b>	<b>(5,659.65)</b>

Schwab has provided accurate realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. If all data for a given investment is not available, the investment will not be listed here.

Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

## Transaction Detail - Purchases &amp; Sales

## Equities Activity

Settle Date	Trade Date	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
06/01/23	06/01/23	Reorganized Issue	CHORUS TECHNOLOGIES	(413.0000)		0.00	
06/01/23	06/01/23	Reorganized Issue	CHORUS TECHNOLOGIES	413.0000		0.00	
06/29/23	06/27/23	Sold	CREATON VCC	(5,150.0000)	0.0490	0.75	251.86
			Includes Exchange Processing Fee \$0.75				
06/29/23	06/27/23	Bought	WATSON INC	115.0000	4.0186	0.00	(462.14)

All 1,180 shares of MMAT sold for a \$2,194.11 loss in 2023.  
held at Schwab

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

Page 7 of 9